COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

SECRETARY OF THE SENATE PUBLIC RECORDS 2017 OCT 19 AM 10: 44

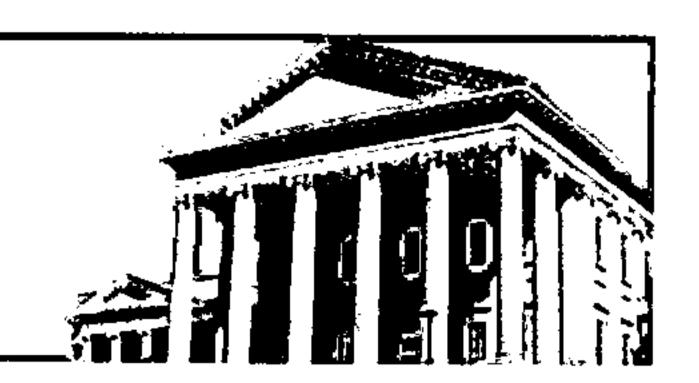
Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.

SUBMIT DIRECTLY TO THE OF	FICE OF PUBLIC RECORDS IN 232 HART BUILDING
Name of Traveler:	
Employing Office/Committee: Heinrich	
Travel Expenses Paid by (Liet all courses):	he Pew Charitable Trusts
September 15-17, 201	7
	CF (final version); Itinerary (final version)
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Purpose of Amendment (describe the reason formust be amended with OPR in SH	
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10-19-17.	1 State
(Date)	(Signature of Traveler)



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Friday, September 15, 2017

2:30pm Depart Union Station via Amtrak 95 (coach fare)

5:15pm Arrive Main Street Station, Richmond

5:30pm Travel via bus to Jefferson Hotel, 101 W. Franklin Street

5:40pm Arrive Jefferson Hotel, check in (GSA per diem rate)

7:30-9:30pm Dinner with keynote speaker Historian Alexander Rose, author of

Washington's Spies: The Story of America's First Spy Ring (now the TV show "Turn: Washington's Spies). Review agenda and

goals of conference. (Empire Room)

Saturday, September 16, 2017

8:30-9:30am Breakfast at your leisure, Jefferson Hotel (Rotunda)

9:30-11:30am Breakthrough Communication: Navigating High-Stakes

Conversations, Peter and Susan Glaser

Communication skills are the first step in developing strong relationships, making quality decisions, and creating high performance teams. But, most importantly, communication can serve as a tool to constructively manage conflict. This training is rooted in the Glasers' 39 years of field-tested and published research on interpersonal communication and leadership development. Participants learn communication models to

understand and transform high-stakes conversations into a powerful

and effective stimulus for change. (Grand Ballroom)

11:30am-12:00pm Break

12:00-1:15pm Lunch with speaker Larry Sabato, the University of Virginia.

(Ginter Gallery)

1:15-2:30pm State of the News Media, Amy Mitchell, Pew Research Center

Eight years after the Great Recession sent the U.S. newspaper industry into a tailspin, the pressures facing America's newsrooms have intensified to nothing less than a reorganization of the industry

itself, one that impacts the experiences of even those news consumers unaware of the tectonic shifts taking place. Amy Mitchell will brief chiefs on the annual "State of the News Media" report and its implications on public policy. (Grand Ballroom)

Conference Schedule

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2:30-2:45pm	Break			
2:45-3:45pm	How Technology, Robotics and Automation May Affect the U.S. Economy in the Future, David Pogue, Yahoo Technology David Pogue is the tech critic for Yahoo Finance, and was previously the personal-technology columnist for the New York Times for 13 years. He's also a monthly columnist for Scientific American and host of science shows on PBS's "NOVA," and a correspondent for "CBS Sunday Morning" since 2002. (Grand Ballroom)			
6:00pm	Buses depart for Governor's Mansion			
6:15pm	Arrive Governor's Mansion, Capitol Square			
6:30-8:00pm	Reception - Remarks by Gov. Terry McAuliffe			
8:00pm	Buses Depart for Jefferson Hotel			

Sunday, September 17, 2017

Breakfast at your leisure, Jefferson Hotel - Bag Call (Empire Room)
Greeting from Senator Tim Kaine (Grand Ballroom)
It's the Economy - Bill McInturff, Public Opinion Strategies, and Geoff Garin, Hart Research Pollsters McInturff and Garin will explore Americans' attitudes and views regarding jobs, the economy and the current state of the "American Dream" to better inform chiefs of staff as they tackle legislation in these areas. (Grand Ballroom)
Presidential Recordings – The Executive/Legislative Branch Relationship Through History, Marc Selverstone, the Miller Center at UVA To assist chiefs in gaining a better understanding of effective working relationships between the legislative and executive branches, this session will explore the interactions between the president and Senate leadership over the years through the Miller Center's exhaustive collection of Oval Office recordings from Kennedy through Nixon. (Grand Ballroom)
Pick up box lunches
Buses depart Jefferson Hotel for Washington
Arrive Union Station parking garage

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Sponsor(s) of the trip (please list all sponsors): The Pew Charitable Trusts
•	Description of the trip: Senate Chiefs of Staff Management and Leadership Conference
	Dates of travel: September 15-17, 2017
	Place of travel: Richmond, VA
	Name and title of Senate invitees: Chiefs of Staff (see attached list)
•	I certify that the trip fits one of the following categories: (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. -OR-
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal. - AND -
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
	I certify that: The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement. - AND -
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

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USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies: (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip. (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel: An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip. An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip. The Pew Charitable Trusts is the sole organizer and sponsor of this trip. The Pew Charitable Trusts is the sole organizer and sponsor of this trip. The Pew Charitable Trusts is the sole organizer and how the purpose of the trip relates to that mission: see attachment.		USE ONLY IF YOU CHECKED QUESTION 6(B)
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Total Expenses for E	ach Participant:			
	Transportation	Lodging	Meal	Other
	Expenses	Expenses	Expenses	Expens
	\$73.57/roundtrip	\$286	\$128	
☑ Good Faith	\$44.51/local			
estimate	transportation			
☐ Actual				
Amounts				
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State whether a) the tr participation or b) the congressional particip	ip involves an event that trip involves an event th ation:	is arranged or organ at is arranged or org	nized without regard ganized specifically w	to congression ith regard to
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2]	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:					
	Lodging and meals are at the per diem rate for Richmond, VA.					
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22	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:					
	Transportation to Richmond will be provided via Amtrak using the lowest coach fare. Transportation back					
	to Washington, DC, will be via coach bus.					
23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).					
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:					
	N/A					
25.	I hereby certify that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.): Signature of Travel Sponsor:					
	Name and Title: David Gilliand, Officer					
	Name of Organization: The Pew Charitable Trusts					
	Address: 901 E Street, NW, 10th Floor, Washington, DC, 20004					
	Telephone Number: (202) 552-2145					
	Pax Number: (202) 552-2299					
	E-mail Address: dgilliland@pewtrusts.org					

Addendum to Private Sponsor Travel Certification Form, The Pew Charitable Trusts Management and Leadership Conference, September 15-17, 2017

- 1-10. See form.
- 11. See attachment.
- 12. See form.
- 13. Through both its information and advocacy work, The Pew Charitable Trusts seeks to inform and advance the development of sound public policy in the United States, as well as to strengthen the institutions that form the foundations of our democracy. A major component of this ongoing strategy has been to help create an environment in which policy makers can productively deliberate important issues of the day. The purpose of the conference is to provide a collaborative environment for the chiefs of staff to learn from experts and discuss issues of importance to an effective legislative process.
- 14. The Pew Charitable Trusts has directly sponsored congressional travel. This will be the sixth Senate chiefs of staff conference hosted by Pew (2007, 2009, 2011, 2014, 2015). In the past, the Pew Charitable Trusts has also funded other institutions via grants to conduct their educational programs and some of these programs may have included congressional travel.
- 15. The Pew Charitable Trusts is driven by the power of knowledge to solve today's most challenging problems. Pew applies a rigorous, analytical approach to improve public policy, inform the public and invigorate civic life. We partner with a diverse range of donors, public and private organizations and concerned citizens who share our commitment to fact-based solutions and goal-driven investments to improve society. Pew issues dozens of research reports each year to educate the public and policy makers. Pew also sponsors convenings of researchers and experts to examine various issues of public policy and civic life.
- 16. See form.
- 17. See form.
- 18. See form.
- 19. See form.
- 20. See form.
- 21. See form.
- 22. See form.
- 23. See form.
- 24. See form.
- 25. See form.

List of invited staff for

Management and Leadership Conference

Richmond, VA

September 15-17, 2017

Sponsored by The Pew Charitable Trusts

Senator	Sta	te	First		Last
Alexander	П	¥	David	_	Cleary
Baldwin	W	7	Bi!!		Murat
Barrasso	W	Y	Dan		Kunsman
Велпет	CC)	Jonathan		Davidson
Blumenthal	CI	-	Laurie		Rubiner
Blunt	M)	Stacy		McBride
Booker	LN	1	Matt		Klapper
Boozman	AR		Helen		Tolar
Brown .	OH		Sarah		Benzing
Burr	. NC	•	Dean		Myers
Cantwell	WA		Travis		Lumpkin
Capito	wv	<u>'</u>	Joel		Brubraker
Cardin	MD		Chris		Lynch
Carper	DE		Bill		Ghent
Casey	PA		Kristen ·		Gentile
Cassidy	LA		James		Quinn
Cochran	MS		Brad ·		White
Collins	ME	\perp	Steve		Abbott
Coons	DE	1	Adam		Bramweil
Corker	TN	1	Todd		Womack
Cornyn	TX	1	Beth	_[<u>Jafari</u>
Cornyn	XT		Monica	1	Рорр
Cortez Masto	NV	1:	Scott	╧	Fairchild
Cotton	AR	1	Doug	\perp	Coutts
Crapo	ID	15	Susan	1	Wheeler
Cruz	TX	1	David	1	Polyansky
Daines	MT	1	ason	1	Thlelman
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Duckworth	IL.	K	aitlin	F	ahey
Duckworth	<u>IL</u>	K	alina	E	lakalov
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Fischer	NE	Jo		H	ack ·
Flake	AZ	Ch	andler	M	orse

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Graham		C	Jess		Fassler	
		_	Richard		Perry	
Grassley Harris	1/	_	Jill *		Kozeny	
Hassan	C		Nathan		Barankin	
Hatch	_ N		Marc		Goldberg	
Heinrich	 -		Matt		Sandgren	
Heitkamp	NI ·		Joe		Britton	
Heller	N)		Tessa		Gould	
	N1		Mac		Abrams	
Hirono	H	 j	Betsy		Lin	_
Hoeven	NI O	\dashv	Ryan		Bernstein	
Inhofe	Ol	-	Luke		Holland	
Isakson	G/	 +	Joan		Kirchner Carr	
Johnson	W	-+	Топу		Blando	
Kaine	VA	╼┼	Mike		Henry	
Kennedy	LA	\dashv	Preston	_	Robinson	
King	ME	╼┼	Kay	\dashv	Rand	
Klobuchar	MN	\dashv	<u>Brigit</u>	{	Helgen_	
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Rounds	SD	Rob	Skjonsberg
Rubio	FL	Clint	Reed
Sanders	VT	Michaeleen	Crowell
Sasse	NE	Raymond	Sass
Schatz	HI	Andrew	Winer
Schumer	NY	Mike	Lynch
Schumer	NY	Erin	Vaughn
Scott	SC	Jennifer	DeCasper
Shaheen	NH	Maura	Keefe
Shelby	AL	Katle	Britt
Stabenow	MI	Matt	VanKulken
Strange	AL	Kevin	Turner
Sullivan	AK	Joe	Balash
Tester	MT	Aaron	Murphy
Thune	SD	Ryan	Neison
Tillis.	NC	Jordan	Shaw
Toomey	PA	Dan	Brandt
Udall	NM	Bianca	Ortiz Wertheim
Van Hollen	MD	Karen	Robb
Warner	VA	Mike	Harney
Warren	MA	Dan	Geldon
Whitehouse	Ri	Sam	Goodstein
Wicker	MS	Micheile	Richardson
Wyden	OR	Jeff	Michels
Young	IN	John	Connell



Senate Chiefs of Staff Conference Itinerary Richmond, Virginia / September 15-17, 2017

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Friday, September 15, 2017

2:30pm Depart Union Station via Amtrak 95 (coach fare)

5:15pm Arrive 30th Main Street Station, Richmond

5:30pm Travel via bus to Jefferson Hotel, 101 W. Franklin Street

5:40pm Arrive Jefferson Hotel, check in (GSA per diem rate)

7:30-9:30pm Reception - Keynote historian/author (TBD); Review of the goals of

the weekend conference agenda.

Saturday, September 16, 2017

8:30-9:30am Breakfast at your leisure, Jefferson Hotel

9:30-11:30am Breakthrough Communication: Navigating High-Stakes

Conversations, Peter and Susan Glaser

Communication skills are the first step in developing strong relationships, making quality decisions, and creating high

performance teams. But, most importantly, communication can serve as a tool to constructively manage conflict. This training is rooted in the Glasers' 39 years of field-tested and published research on interpersonal communication and leadership development.

Participants learn seven communication models to understand and transform high-stakes conversations into a powerful and effective

stimulus for change.

11:30am-12:00pm Break

12:00-1:15pm Lunch with special guest, historical reenactor "Patrick Henry" - a

history lesson on Patrick Henry's role in the founding of the nation

and his opposition to the Constitution.

1:15-2:30pm State of the News Media, Amy Mitchell, Pew Research Center

Eight years after the Great Recession sent the U.S. newspaper industry into a tailspin, the pressures facing America's newsrooms have intensified to nothing less than a reorganization of the industry

itself, one that impacts the experiences of even those news

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consumers L. . ware of the tectonic shifts taking place. An., Mitchell will brief chiefs on the annual "State of the News Media" report and

its implications on public policy.

2:45-3:30pm How Technology, Robotics and Automation May Affect the U.S.

Economy in the Future, David Pogue, Yahoo Technology

David Pogue is the tech critic for Yahoo Finance, and was previously the personal-technology columnist for the New York Times for 13 years. He's also a monthly columnist for Scientific American and host of science shows on PBS's "NOVA," and a correspondent for "CBS"

Sunday Morning" since 2002.

6:00pm Buses depart for Governor's Mansion

6:15pm Arrive Governor's Mansion, Capitol Square

6:30-8:00pm Reception and dinner—Keynote remarks by Gov. Terry McAuliffe

8:00pm Buses Depart for Jefferson Hotel

Sunday, September 17, 2017

8:00-9:00am Breakfast at your leisure, Jefferson Hotel - Bag Call

It's the Economy - Bill McInturff, Public Opinion Strategies, and Geoff Garin, Hart 9:00-10:00am

Reseach

Pollsters McInturff and Garin will explore Americans' attitudes and views regarding jobs, the economy and the current state of the "American Dream" to

better inform chiefs of staff as they tackle legislation in these areas.

Presidential Recordings - The Executive/Legislative Branch Relationship 10:15-12:00pm

Through History, the Miller Center at UVA

To assist chiefs in gaining a better understanding of effective working relationships between the legislative and executive branches, this session will explore the interactions between the president and Senate leadership over the years through the Miller Center's exhaustive collection of Oval Office recordings

from Kennedy through Nixon.

12:00pm Pick up box lunches

Buses depart Jefferson Hotel for Washington 12:15pm

3:00pm (approx.) Arrive U.S. Capitol